# Overview of the TREC 2005 Question Answering Track

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#### **Abstract**

The TREC 2005 Question Answering track contained three tasks: the main question answering task, the document ranking task, and the relationship task. The main task was the same as the single TREC 2004 QA task. In the main task, question series were used to define a set of targets. Each series was about a single target and contained factoid and list questions. The final question in the series was an "Other" question that asked for additional information about the target that was not covered by previous questions in the series. The document ranking task was to return a ranked list of documents for each question from a subset of the questions in the main task, where the documents were thought to contain an answer to the question. In the relationship task, systems were given TREC-like topic statements that ended with a question asking for evidence for a particular relationship.

The goal of the TREC question answering (QA) track is to foster research on systems that return answers themselves, rather than documents containing answers, in response to a question. The track started in TREC-8 (1999), with the first several editions of the track focused on *factoid* questions. A factoid question is a fact-based, short answer question such as *How many calories are there in a Big Mac?*. The task in the TREC 2003 QA track was a combined task that contained list and definition questions in addition to factoid questions [1]. A list question asks for different instances of a particular kind of information to be returned, such as *List the names of chewing gums*. Answering such questions requires a system to assemble an answer from information located in multiple documents. A definition question asks for interesting information about a particular person or thing such as *Who is Vlad the Impaler?* or *What is a golden parachute?*. Definition questions also require systems to locate information in multiple documents, but in this case the information of interest is much less crisply delineated.

The TREC 2004 test set contained factoid and list questions grouped into different series, where each series had the target of a definition associated with it [2]. Each question in a series asked for some information about the target. In addition, the final question in each series was an explicit "Other" question, which was to be interpreted as "Tell me other interesting things about this target I don't know enough to ask directly". This last question is roughly equivalent to the definition questions in the TREC 2003 task.

Several concerns regarding the TREC 2005 QA track were raised during the TREC 2004 QA breakout session. Since the TREC 2004 task was rather different from previous years' tasks, there was the desire to repeat the task largely unchanged. There was also the desire to build infrastructure that would allow a closer examination of the role document retrieval techniques play in supporting QA technology.

As a result of this discussion, the main task for the 2005 QA track was decided to be essentially the same as the 2004 task in that the test set would consist of a set of question series where each series asks for information regarding a particular target. As in TREC 2004, the targets included people, organizations, and other entities (things); unlike TREC 2004 the target could also be an event. Events were added since the document set from which the answers are to be drawn are newswire articles. The runs were evaluated using the same methodology as in TREC 2004, except that the primary measure was the per-series score instead of the combined component score.

The document ranking task was added to the TREC 2005 track to address the concern regarding document retrieval and QA. The task was to submit, for a subset of 50 of the questions in the main task, a ranked list of up to 1000 documents for each question. Groups whose primary emphasis was document retrieval rather than QA, were allowed to participate in the document ranking task without submitting actual answers for the main task. However, all TREC 2005 submissions to the main task were required to include a ranked list of documents for each question in the document

ranking task. This list represented the set of documents used by the system to create its answer, where the order of the documents in the list was the order in which the system considered the document. The purpose of the lists was to create document pools both to get a better understanding of the number of instances of correct answers in the collection and to support research on whether some document retrieval techniques are better than others in support of QA. NIST pooled the document lists for each question, and assessors judged each document in the pool as relevant ("contains an answer") or not relevant ("does not contain an answer"). Document lists were then evaluated using trec\_eval measures.

Finally, the relationship task was added. The task was the same task as was performed in the AQUAINT 2004 relationship pilot. Systems were given TREC-like topic statements that ended with a question asking for evidence for a particular relationship. The initial part of the topic statement set the context for the question. The question was either a yes/no question, which was understood to be a request for evidence supporting the answer, or an explicit request for the evidence itself. The system response was a set of information nuggets that were evaluated using the same scheme as definition and "Other" questions.

The remainder of this paper describes each of the three tasks in the TREC 2005 QA track in more detail. Section 1 describes the question series that formed the bases of the main and document ranking tasks; section 2 describes the evaluation method and resulting scores for the runs for the individual question types for the main task, while section 3 describes the evaluation and results of the document ranking task. The questions and results for the relationship task are described in section 4.

# 1 Main Task Question Series

The main task for TREC 2005 QA track required providing answers for each question in a set of question series. A question series consisted of several factoid questions, one to two list questions, and exactly one Other question. Associated with each series was a definition target. The series a question belonged to, the order of the question in the series, and the type of each question (factoid, list, or Other) were all explicitly encoded in the XML format used to describe the test set. Example series (minus the XML tags) are shown in figure 1.

The scenario for the main task was that the user was an adult, native speaker of English and an "average" reader of US newspapers, who was looking for more information about a target that interested him. The target could be a person, organization, thing, or event. NIST assessors acted as surrogate users who developed the question series and judged the system responses. The assessor first thought of a target that interested him. In TREC 2004, the question series had been written primarily *before* the assessor had searched the document collection; however, since most questions in the final test set had to contain answers in the document collection, and there needed to be sufficient "other" information for the final question in the series, many of the questions and series had been unusable. Therefore, the questions for TREC 2005 were developed by the assessor *after* searching the document collection to make sure that there was sufficient information about the target.

The assessors created factoid and list questions whose answers could be found in the document collection; they tried to phrase the questions as something they would have asked if they hadn't seen the documents already. The assessor also recorded other interesting information that was not an answer to a factoid or list question (because the information was not a factoid, or the question would be too obviously a back-formulation of the answer). The document collection was the same document set used by the participants as the source of answers, the AQUAINT Corpus of English News Text (LDC catalog number LDC2002T31).

Each series is an abstraction of an information dialogue in which the user is trying to define the target. However, the series are only a limited abstraction. Context processing is an important element for question answering systems to possess, so a question in the series could refer to the target or a previous answer using a pronoun, definite noun phrase or other referring expression, as shown in figure 1. Unlike in a real dialogue, however, questions could not mention (by name) an answer to a previous question in the series. NIST staff also lightly edited the questions. Some questions were edited or reordered to make the interpretation of referring expressions unambiguous. If a question was obviously a back-formulation, its answer was made into an "other" fact. Because each usable series was *required* to contain a list question whose answers were named entities, assessors sometimes asked list questions that they were not actually interested in. Assessors were also not allowed to ask too many questions that did not have an answer in the document collection. This means that the series may not necessarily be true samples of the assessor's interests in the target.

The final test set contained 75 series; the targets of these series are given in table 1. Of the 75 targets, 19 are

95	return (	of Hong Kong	g to Chinese sovereignty
	95.1	FACTOID	What is Hong Kong's population?
	95.2	FACTOID	When was Hong Kong returned to Chinese sovereignty?
	95.3	FACTOID	Who was the Chinese President at the time of the return?
	95.4	FACTOID	Who was the British Foreign Secretary at the time?
	95.5	LIST	What other countries formally congratulated China on the return?
	95.6	OTHER	
111	AMWA	ΛY	
	111.1	FACTOID	When was AMWAY founded?
	111.2	FACTOID	Where is it headquartered?
	111.3	<b>FACTOID</b>	Who is the president of the company?
	111.4	LIST	Name the officials of the company.
	111.5	<b>FACTOID</b>	What is the name "AMWAY" short for?
	111.6	OTHER	
136	Shiite		
	136.1	FACTOID	Who was the first Imam of the Shiite sect of Islam?
	136.2	FACTOID	Where is his tomb?
	136.3	FACTOID	What was this person's relationship to the Prophet Mohammad?
	136.4	FACTOID	Who was the third Imam of Shiite Muslims?
	136.5	FACTOID	When did he die?
	136.6	FACTOID	What portion of Muslims are Shiite?
	136.7	LIST	What Shiite leaders were killed in Pakistan?
	136.8	OTHER	

Figure 1: Sample question series from the test set. Series 95 has an EVENT as a target, series 111 has an ORGANI-ZATION as a target, and series 136 has a THING as a target.

PERSONs, 19 are ORGANIZATIONs, 19 are THINGs, and 18 are EVENTs. The series contained a total of 362 factoid questions, 93 list questions, and 75 (one per target) Other questions. Each series contained 6-8 questions (counting the Other question), with most series containing 7 questions.

Participants were required to submit retrieval results within one week of receiving the test set. All processing of the questions was required to be strictly automatic. Systems were required to process series independently from one another, and required to process an individual series in question order. That is, systems were allowed to use questions and answers from earlier questions in a series to answer later questions in that same series, but could not "look ahead" and use later questions to help answer earlier questions. As a convenience for the track, NIST made available document rankings of the top 1000 documents per target as produced using the PRISE document retrieval system and the target as the query. Seventy-one runs from 30 participants were submitted to the main task.

#### 2 Main Task Evaluation

The evaluation of a single run comprises the component evaluations for each of the three types of questions, and a final per-series score. The final score for a run was computed as the average of the per-series score for the run. The per-series score was computed as a weighted average of the component scores of questions in the series for the run.

#### 2.1 Component Evaluations

The questions in the series were tagged as to which type of question they were because each question type had its own response format and evaluation method. The individual component evaluations for 2005 were identical to those used in the TREC 2004 QA track, and are briefly summarized in this section.

# 2.1.1 Factoid questions

The system response for a factoid question was either exactly one [doc-id, answer-string] pair or the literal string 'NIL'. Since there was no guarantee that a factoid question had an answer in the document collection, NIL was returned by the system when it believed there was no answer. Otherwise, answer-string was a string containing precisely an answer to the question, and doc-id was the id of a document in the collection that supported answer-string as an answer.

Each response was independently judged by two human assessors. When the two assessors disagreed in their judgments, a third adjudicator made the final determination. Each response was assigned exactly one of the following four judgments:

**incorrect:** the answer string does not contain a right answer or the answer is not responsive;

not supported: the answer string contains a right answer but the document returned does not support that answer;

**not exact:** the answer string contains a right answer and the document supports that answer, but the string contains more than just the answer or is missing bits of the answer;

correct: the answer string consists of exactly the right answer and that answer is supported by the document returned.

To be responsive, an answer string was required to contain appropriate units and to refer to the correct "famous" entity (e.g., the Taj Mahal casino is not responsive when the question asks about "the Taj Mahal"). NIL responses are correct only if there is no known answer to the question in the collection and are incorrect otherwise. NIL is correct for 17 of the 362 factoid questions in the test set. (Eighteen questions had no correct response returned by the systems, but did have a correct answer found by the assessors.)

The main evaluation score for the factoid component is *accuracy*, the fraction of questions judged correct. Also reported are the recall and precision of recognizing when no answer exists in the document collection. NIL precision is the ratio of the number of times NIL was returned and correct to the number of times it was returned, whereas NIL recall is the ratio of the number of times NIL was returned and correct to the number of times it was correct (17). If NIL was never returned, NIL precision is undefined and NIL recall is 0.0.

Table 1: Targets of the 75 question series.

66 Russian submarine Kursk sinks   67 Miss Universe 2000 crowned   105 1980 Mount St. Helens eruption   106 1998 Baseball World Series   107 Chunnel   108 Sony Pictures Entertainment (SPE)   109 Telefonica of Spain   110 Lions Club International Auto Show   110 Lions Club International   111 AMWAY   112 McDonald's Corporation   113 Paul Newman   114 Jesse Ventura   115 Longwood Gardens   116 Camp David   117 Kudzu   118 Kira Kurosawa   116 Camp David   117 Kudzu   118 Longwood Bardens   119 Rachel Carson   118 Longwood Bardens   119 Rachel Carson   118 Longwood Bardens   119 Rachel Carson   110 Rachel Carson   120 Rose Crumb   121 Rachel Carson   122 Paul Revere   123 Vicente Fox   124 Rocky Marciano   125 Enrico Caruso   126 Pope Pius XII   127 U.S. Naval Academy   127 U.S. Naval Academy   128 OPEC   129 NATO   130 Sammy Sosa   138 International Bureau of Universal Postal Union (UPU)   130 Organization of Islamic Conference (OIC)   140 PBGC				
68 Port Arthur Massacre 69 France wins World Cup in soccer 70 Plane clips cable wires in Italian resort 71 F16 72 Bollywood 73 Viagra 74 DePauw University 75 Merck and Co. 76 Bing Crosby 77 George Foreman 78 Akira Kurosawa 79 Kip Kinkel school shooting 80 Crash of EgyptAir Flight 990 81 Preakness 1998 82 Howdy Doody Show 83 Louvre Museum 84 meteorites 85 Norwegian Cruise Lines (NCL) 86 Sani Abacha 87 Enrico Fermi 88 United Parcel Service (UPS) 89 Little League Baseball 100 1998 Baseball World Series 107 Chunnel 107 Chunnel 108 Sony Pictures Entertainment (SPE) 110 Lions Club International 111 AMWAY 111 AMWAY 112 McDonald's Corporation 113 Paul Newman 114 Jesse Ventura 115 Longwood Gardens 116 Camp David 117 kudzu 118 U.S. Medal of Honor 119 Harley-Davidson 119 Harley-Davidson 119 Harley-Davidson 120 Rose Crumb 121 Rachel Carson 122 Paul Revere 123 Vicente Fox 124 Rocky Marciano 125 Enrico Caruso 126 Pope Pius XII 127 U.S. Naval Academy 128 OPEC 191 Cliffs Notes 129 NATO 120 Suny Soa 130 Hindenburg disaster 131 Hindenburg disaster 132 Forton of Hong Kong to Chinese sovereignty 134 Genome 135 Food-for-Oil Agreement 136 Shiite 137 Kinmen Island 100 Sammy Sosa 138 International Bureau of Universal Postal Union (UPU) 101 Michael Weiss 139 Organization of Islamic Conference (OIC) 102 Boston Big Dig	66	Russian submarine Kursk sinks	104	1999 North American International Auto Show
69 France wins World Cup in soccer   107 Chunnel   108 Sony Pictures Entertainment (SPE)   17 F16   109 Telefonica of Spain   17 Lions Club International   18 Lions Club International   18 MWAY   111 AMWAY   112 McDonald's Corporation   18 Paul Newman   18 Paul Newman   18 Paul Newman   18 Paul Newman   18 Longwood Gardens   19 Harley-Davidson   19 Harley-Davidson   19 Harley-Davidson   19 Rose Crumb   18 Longwood Sardens   19 Harley-Davidson   19 Rose Crumb   19 Rose Crumb   19 Rose Crumb   19 Rose Crumb   12 Rose C	67	Miss Universe 2000 crowned	105	1980 Mount St. Helens eruption
70   Plane clips cable wires in Italian resort   108   Sony Pictures Entertainment (SPE)   71   F16   109   Telefonica of Spain   72   Bollywood   110   Lions Club International   111   AMWAY   112   McDonald's Corporation   113   Paul Newman   114   McDonald's Corporation   115   Congwood Gardens   116   Camp David   117   Kudzu   118   U.S. Medal of Honor   119   Marley-Davidson   110   Marley-Davidson   110   Marley-Davidson   111   Marley-Davidson   112   Rachel Carson   113   Rachel Carson   114   Marley-Davidson   115   Marley-Davidson   116   Marley-Davidson   117   Marley-Davidson   118   Marley-Davidson   119   Marley-Davidson   120   Rose Crumb   121   Rachel Carson   122   Paul Revere   122   Paul Revere   123   Marley-Davidson   124   Rocky Marciano   125   Enrico Caruso   126   Pope Pius XII   127   U.S. Naval Academy   128   Marley-Davidson   129   Marley-Davidson   129   Marley-Davidson   120   Marley-Davidson   121   Marley-Davidson   122   Paul Revere   123   Marley-Davidson   124   Marley-Davidson   125   Marley-Davidson   126   Marley-Davidson   127   Marley-Davidson   128   Marley-Davidson   129   Marley-Davidson   129   Marley-Davidson   120   Marley-Davidson   120   Marley-Davidson   121   Marley-Davidson   122   Paul Revere   123   Marley-Davidson   124   Marley-Davidson   125   Marley-Davidson   126   Marley-Davidson   127   Marley-Davidson   128   Marley-Davidson   129   Marley-Davidson   129   Marley-Davidson   120   Marley-Davidson   120   Marley-Davidson   121   Marley-Davidson   122   Marley-Davidson   123   Marley-Davidson   124   Marley-Davidson   125   Marley-Davidson   126   Marley-Davidson   127   Marley-Davidson   128   Marley-Davidson   129   M	68	Port Arthur Massacre	106	1998 Baseball World Series
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88 United Parcel Service (UPS) 89 Little League Baseball 90 Virginia wine 91 Cliffs Notes 92 Arnold Palmer 93 first 2000 Bush-Gore presidential debate 94 1998 indictment and trial of Susan McDougal 95 return of Hong Kong to Chinese sovereignty 96 1998 Nagano Olympic Games 97 Counting Crows 98 American Legion 99 Woody Guthrie 100 Sammy Sosa 110 Pope Pius XII 127 U.S. Naval Academy 128 OPEC 129 NATO 130 tsunami 131 Hindenburg disaster 132 Kim Jong II 133 Hurricane Mitch 134 genome 135 Food-for-Oil Agreement 136 Shiite 137 Kinmen Island 108 Sammy Sosa 138 International Bureau of Universal Postal Union (UPU) 101 Michael Weiss 139 Organization of Islamic Conference (OIC) 102 Boston Big Dig	86	Sani Abacha	124	Rocky Marciano
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91 Cliffs Notes 92 Arnold Palmer 93 first 2000 Bush-Gore presidential debate 94 1998 indictment and trial of Susan McDougal 95 return of Hong Kong to Chinese sovereignty 96 1998 Nagano Olympic Games 97 Counting Crows 98 American Legion 99 Woody Guthrie 100 Sammy Sosa 110 Michael Weiss 111 Hindenburg disaster 112 Kim Jong II 113 Hurricane Mitch 113 genome 113 Food-for-Oil Agreement 113 Shiite 113 Kinmen Island 110 Sammy Sosa 113 International Bureau of Universal Postal Union (UPU) 110 Michael Weiss 111 Hindenburg disaster 112 Kim Jong II 113 Hurricane Mitch 113 Genome 113 Food-for-Oil Agreement 113 Kinmen Island 114 Organization of Islamic Conference (OIC) 115 Organization of Islamic Conference (OIC) 116 PBGC	89	Little League Baseball	127	U.S. Naval Academy
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95 return of Hong Kong to Chinese sovereignty 96 1998 Nagano Olympic Games 97 Counting Crows 98 American Legion 99 Woody Guthrie 100 Sammy Sosa 101 Michael Weiss 102 Boston Big Dig 133 Hurricane Mitch 134 genome 135 Food-for-Oil Agreement 136 Shiite 137 Kinmen Island 138 International Bureau of Universal Postal Union (UPU) 139 Organization of Islamic Conference (OIC) 140 PBGC	93	first 2000 Bush-Gore presidential debate	131	Hindenburg disaster
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102 Boston Big Dig 140 PBGC				· · · · · · · · · · · · · · · · · · ·
	101	Michael Weiss	139	Organization of Islamic Conference (OIC)
103 Super Bowl XXXIV	102	Boston Big Dig	140	PBGC
	103	Super Bowl XXXIV		

Table 2: Evaluation scores for runs with the best factoid component.						
Run Tag	Submitter	Accuracy	NIL Prec	NIL Recall		
lcc05	Language Computer Corp.	0.713	0.643	0.529		
NUSCHUA1	National Univ. of Singapore	0.666	0.148	0.529		
IBM05L3P	IBM T.J. Watson Research	0.326	0.200	0.118		
ILQUA2	Univ. of Albany	0.309	0.075	0.235		
Insun05QA1	Harbin Inst. of Technology	0.293	0.057	0.176		
csail2	MIT	0.273	0.098	0.294		
FDUQA14B	Fudan University	0.260	0.082	0.412		
QACTIS05v2	National Security Agency (NSA)	0.257	0.045	0.176		
mk2005qar2	Saarland University	0.235	0.071	0.353		
Edin2005b	Univ. of Edinburgh	0.215	0.068	0.176		

Table 2: Evaluation scores for runs with the best factoid component.

Table 2 gives evaluation results for the factoid component. The table shows the most accurate run for the factoid component for each of the top 10 groups. The table gives the accuracy score over the entire set of factoid questions as well as NIL precision and recall scores.

### 2.1.2 List questions

A list question can be thought of as a shorthand for asking the same factoid question multiple times. The set of all correct, distinct answers in the document collection that satisfy the factoid question is the correct answer for the list question.

A system's response for a list question was an unordered set of [doc-id, answer-string] pairs such that each answer-string was considered an instance of the requested type. Judgments of incorrect, unsupported, not exact, and correct were made for individual response pairs as in the factoid judging. The assessor was given one run's entire list at a time, and while judging for correctness also marked a set of responses as distinct. The assessor arbitrarily chose any one of equivalent responses to be distinct, and the remainder were not distinct. Only correct responses could be marked as distinct.

The final set of correct answers for a list question was compiled from the union of the correct responses across all runs plus the instances the assessor found during question development. For the 93 list questions used in the evaluation, the average number of answers per question is 12.5, with 2 as the smallest number of answers, and 70 as the maximum number of answers. A system's response to a list question was scored using instance precision (IP) and instance recall (IR) based on the list of known instances. Let S be the number of known instances, D be the number of correct, distinct responses returned by the system, and N be the total number of responses returned by the system. Then IP = D/N and IR = D/S. Precision and recall were then combined using the F measure with equal weight given to recall and precision:

$$F = \frac{2 \times IP \times IR}{IP + IR}$$

The score for the list component of a run was the average F score over the 93 questions. Table 3 gives the average F scores for the run with the best list component score for each of the top 10 groups.

As happened last year, some submitted runs contained identical list question components as another run submitted by the same group. Since assessors see the lists for each run separately, it can happen that identical components receive different scores. NIST tries to minimize judging differences by making sure the same assessor judges all runs and completes judging one question before moving on to another, but differences remain. These differences are one measure of the error inherent in the evaluation. NIST does not adjust the judgments to make identical runs match because then we wouldn't know what the naturally occurring error rate was, and doing so would bias the scores of systems that submitted identical component runs.

There were 8 pairs of runs with identical list components. The differences in average list component F-scores were [0, 0.001, 0, 0, 0, 0.003, 0,001, 0.004], and the largest number of individual questions scored differently for a single

Table 3: Average F scores for the list of	uestion component. Scores are g	given for the best run from the top 10 grou	ps.

Run Tag	Submitter	F
lcc05	Language Computer Corp.	0.468
NUSCHUA3	National Univ. of Singapore	0.331
IBM05C3PD	IBM T.J. Watson Research	0.131
ILQUA1	Univ. of Albany	0.120
csail1	MIT	0.110
QACTIS05v1	National Security Agency (NSA)	0.105
Insun05QA1	Harbin Inst. of Technology	0.085
Edin2005a	Univ. of Edinburgh	0.081
MITRE2005B	Mitre Corp.	0.080
shef05lmg	Univ. of Sheffield	0.076

run pair was 8.

# 2.1.3 Other questions

The Other questions were evaluated using the same methodology as the TREC 2003 definition questions. A system's response for an Other question was an unordered set of [doc-id, answer-string] pairs as in the list component. Each string was presumed to be a facet in the definition of the series' target that had not yet been covered by earlier questions in the series. The requirement to not repeat information already covered by earlier questions in the series made answering Other questions somewhat more difficult than answering TREC 2003 definition questions.

Judging the quality of the systems' responses was done in two steps. In the first step, all of the answer strings from all of the systems' responses were presented to the assessor in a single list. Using these responses and the searches done during question development, the assessor created a list of information nuggets about the target. An information nugget is an atomic piece of information about the target that is interesting (in the assessor's opinion) and was not part of an earlier question in the series or an answer to an earlier question in the series. An information nugget is atomic if the assessor can make a binary decision as to whether the nugget appears in a response. Once the nugget list was created for a target, the assessor marked some nuggets as vital, meaning that this information must be returned for a response to be good. Non-vital nuggets act as don't care conditions in that the assessor believes the information in the nugget to be interesting enough that returning the information is acceptable in, but not necessary for, a good response.

In the second step of judging the responses, the assessor went through each system's response in turn and marked which nuggets appeared in the response. A response contained a nugget if there was a *conceptual* match between the response and the nugget; that is, the match was independent of the particular wording used in either the nugget or the response. A nugget match was marked at most once per response—if the response contained more than one match for a nugget, an arbitrary match was marked and the remainder were left unmarked. A single [doc-id, answer-string] pair in a system response could match 0, 1, or multiple nuggets.

Given the nugget list and the set of nuggets matched in a system's response, the nugget recall of the response is the ratio of the number of matched nuggets to the total number of vital nuggets in the list. Nugget precision is much more difficult to compute since there is no effective way of enumerating all the concepts in a response. Instead, a measure based on length (in non-white space characters) is used as an approximation to nugget precision. The length-based measure starts with an initial allowance of 100 characters for each (vital or non-vital) nugget matched. If the total system response is less than this number of characters, the value of the measure is 1.0. Otherwise, the measure's value decreases as the length increases using the function  $1 - \frac{length-allowance}{length}$ . The final score for an Other question was computed as the F measure with nugget recall three times as important as nugget precision:

$$F(\beta = 3) = \frac{10 \times \text{precision} \times \text{recall}}{9 \times \text{precision} + \text{recall}}.$$

The score for the Other question component was the average  $F(\beta = 3)$  score over 75 Other questions. Table 4 gives the average  $F(\beta = 3)$  score for the best scoring Other question component for each of the top 10 groups.

Table 4: Average  $F(\beta = 3)$  scores for the Other questions component. Scores are given for the best run from the top 10 groups.

Run Tag	Submitter	$F(\beta = 3)$
QACTIS05v3	National Security Agency (NSA)	0.248
FDUQA14B	Fudan University	0.232
lcc05	Language Computer Corp.	0.228
MITRE2005B	Mitre Corp.	0.217
NUSCHUA3	National Univ. of Singapore	0.211
ILQUA2	Univ. of Albany	0.207
IBM05C3PD	IBM T.J. Watson Research	0.206
uams05be3	Univ. of Amsterdam	0.201
SUNYSB05qa2	SUNY Stony Brook	0.196
UNTQA0501	Univ. of North Texas	0.191

As a separate experiment, the University of Maryland created a manual "run" for the Other questions, in which a human wrote down what he/she thought were good nuggets for each of the questions. This manual run was included in the judging of the submitted automatic runs, and received an average  $F(\beta=3)$  score of 0.299. The low score may indicate the level of variation between humans regarding what information is considered interesting (vital or okay) for a target. However, this score should not be taken as an upper bound on system performance, since the manual run sometimes included information from previous questions in the series (which were explicitly excluded from the desired Other information). The run also had shorter answer strings than the best system responses; this resulted in high average precision (0.482) at the cost of lower recall (0.296), even though the scoring method gave higher importance to recall than precision.

# 2.2 Per-series Combined Weighted Scores

The three component scores measure systems' ability to process each type of question, but may not reflect the system's overall usefulness to a user. Since each individual series is an abstraction of a single user's interaction with the system, evaluating over the individual series should provide a more accurate representation of the effectiveness of the system from an individual user's perspective.

Since each series is a mixture of different question types, we can compute the weighted average of the scores of the three question types on a per-series basis, and take the average of the per-series scores as the final score for the run. The weighted average of the three component scores for a Series for a QA run is computed as:

WeightedScore = 
$$.5 \times$$
 FactoidAccuracy +  $.25 \times$  ListAveF +  $.25 \times$  OtherAveF.

To compute the weighted score for an individual series, only the scores for questions belonging to the series were part of the computation. Since each of the component scores ranges between 0 and 1, the weighted score is also in that range.

The average per-series weighted score is called the per-series score and gives equal weight to each series. Table 5 shows the per-series score for the best run for each of the top 10 groups.

Each individual series has only a few questions, so the combined weighted score for an individual series will be much less stable than the global score. But the average of 75 per-series scores should be at least as stable as the overall combined weighted average and has some additional advantages. The per-series score is computed at a small enough granularity to be meaningful at the task-level (i.e., each series representing a single user interaction), and at a large enough granularity for individual scores to be meaningful. As pointed out in [2], many individual questions have zero for a median score over all runs, but only a few series have a zero median per-series score.

One of the hypotheses during question development was that system effectiveness would depend on the type of target. For example, PERSON targets may be easier for systems to define since the set of information desired for a person may be more standard then the set of information desired for a THING or EVENT. This hypothesis finds

Table 5: Per-series scores for	OA task runs.	Scores are given for the	best run from the top 10 s	groups.

	Ü					
Run Tag	Submitter	Per-series Score				
lcc05	Language Computer Corp.	0.534				
NUSCHUA3	National Univ. of Singapore	0.464				
IBM05C3PD	IBM T.J. Watson Research	0.246				
ILQUA2	Univ. of Albany	0.241				
QACTIS05v3	National Security Agency (NSA)	0.222				
FDUQA14B	Fudan University	0.205				
csail2	MIT	0.201				
Insun05QA1	Harbin Inst. of Technology	0.187				
shef05lmg	Univ. of Sheffield	0.165				
mk2005qar2	Saarland University	0.158				

some support in the results of the 2005 task. The average of the average per-series score across all runs for series of particular target types are 0.164 for PERSON targets, 0.151 for ORGANIZATION targets, 0.134 for EVENT targets, and 0.129 for THING targets.

# 3 Document Ranking Task

The test set for the document ranking task was a list of question numbers for 50 of the questions from the main task. The set of 50 questions comprised all the factoid and list questions from two series (Series 79 and 117), and additional factoid questions from other series. Half of these questions contained pronouns or other anaphors that referred to the target or answer to a previous question. For each question, systems returned a ranked list of up to 1000 documents that were thought to contain an answer for the question.

There were 77 submissions to the document ranking task. All groups that participated in the main question answering task were required to submit at least one (and up to two) runs to the document ranking task. Three groups participated in the document ranking task without participating in the main task;

#### 3.1 Evaluation

For each of the 50 questions, the documents in the top 75 ranks for up to two runs per group were pooled and then judged by the human assessor. A document was considered relevant if the document contained a correct, supported answer and not relevant otherwise. Each pool had an average of about 717 documents; the smallest pool had 295 documents, and the largest pool had 1219 documents. The number of relevant documents (containing an answer) in each pool ranged from 1 to 285, with a mean of 31.5 documents and a median of 7 documents.

The submitted runs were scored using trec\_eval, treating the contains-answer documents as the relevant documents. Table 6 shows the R-Precision and mean average precision (MAP) scores for the best run for each of the top 13 groups. The runs for the three groups that participated in the document ranking task without participating in the main task are marked with a \*. Unlike other QA evaluations, trec\_eval rewards recall, so retrieving more documents with the same answer will earn a higher MAP score than retrieving a single document with that answer.

# 4 Relationship Task

AQUAINT analysts defined a "relationship" as the ability of one entity to influence another, including both the means to influence and the motivation for doing so. Eight spheres of influence were noted including financial, movement of goods, family ties, communication pathways, organizational ties, co-location, common interests, and temporal. Recognition of when support for a suspected tie is lacking and determining whether the lack is because the tie doesn't exist or is being hidden/missed is a major concern. The analyst needs sufficient information to establish confidence in any support given. The particular relationships of interest depend on the context.

Table 6: R-Precision and MAP scores for the document-ranking task runs. Scores are given for the best run from the top 13 groups.

Run Tag	Submitter	R-Prec	MAP
NUSCHUA1	National Univ. of Singapore	0.4570	0.4698
* humQ05xle	Hummingbird	0.4127	0.4468
IBM05C3PD	IBM T.J. Watson Research	0.3978	0.4038
QACTIS05v1	National Security Agency (NSA)	0.3414	0.3498
* apl05aug	Johns Hopkins Univ. Applied Physics Lab	0.3201	0.3417
ASUQA01	Arizona State Univ.	0.2958	0.3321
UNTQA0501	Univ. of North Texas	0.3205	0.3285
* sab05qa1b	Sabir Research	0.3366	0.3197
lcc05	Language Computer Corp.	0.2921	0.3045
afrun1	Macquarie Univ.	0.3038	0.2852
TWQA0501	Peking Univ.	0.2732	0.2832
csail2	MIT	0.2699	0.2808
ILQUA1	Univ. of Albany	0.2445	0.2596

Figure 2: Sample relationship topic and nuggets of evidence.

The ana	The analyst is concerned with arms trafficking to Colombian insurgents. Specifically, the analyst would				
like to l	like to know of the different routes used for arms entering Colombia and the entities involved.				
Vital?	Nugget				
vital	Weapons are flown from Jordan to Peru and air dropped over southern Columbia				
okay	Jordan denied that it was involved in smuggling arms to Columbian guerrillas				
vital	Jordan contends that a Peruvian general purchased the rifles and arranged to have them shipped				
	to Columbia via the Amazon River.				
okay	Peru claims thereis no such general				
vital	FARC receives arms shipments from various points including Ecuador and the Pacific and				
	Atlantic coasts.				
okay	Entry of arms to Columbia comes from different borders, not only Peru				

In the relationship task, 4 AQUAINT (military) analysts created 25 TREC-like topic statements that set a context. Each topic was specific about the type of relationship being sought. The topic ended with a question that was either a yes/no question, which was to be understood as a request for evidence supporting the answer, or a request for the evidence itself. The system response was a set of information nuggets that provided evidence for the answer, in the same format as the Other questions in the main task. Manual processing was allowed.

# 4.1 Evaluation

The relationship topics were evaluated using the same methodology as the Other questions in the main task. A system's response for a relationship topic was an unordered set of [doc-id, answer-string] pairs. Each string was presumed to contain evidence for the answer to the question(s) in the topic. The system responses were judged by 5 assessors who were not the same as those who created the topics. An example topic and associated nuggets of evidence are given in Figure 2.

Each nugget created by the assessor was a piece of evidence for the answer, with nuggets marked as either vital or non-vital. Precision, recall, and F measure were calculated for each relationship topic as for the Other questions, and the final score for the relationship task was the average  $F(\beta = 3)$  score over 25 topics. Table 7 gives the average  $F(\beta = 3)$  score for each of the 11 runs submitted for the relationship task. Runs that included manual processing are

Table 7: Average  $F(\beta = 3)$  scores for the relationship task for each run. Manual runs are marked with a \*.

Run Tag	Submitter	$F(\beta = 3)$
* clr05r1	CL Research	0.276
csail2005a	MIT	0.228
* csail2005m	MIT	0.227
* clr05r2	CL Research	0.216
* lcc05rel1	Language Computer Corp.	0.190
* lcc05rel2	Language Computer Corp.	0.171
uams05s	Univ. of Amsterdam	0.120
uams051	Univ. of Amsterdam	0.119
* CMUJAVSEMMAN	Carnegie Mellon Univ.	0.096
* UIowa05QAR01	Univ. of Iowa	0.086
CMUJAVSEM	Carnegie Mellon Univ.	0.061

marked with a \*.

# 5 Future of the QA Track

To be discussed at the workshop.

# References

- [1] Ellen M. Voorhees. Overview of the TREC 2003 question answering track. In *Proceedings of the Twelfth Text REtrieval Conference (TREC 2003)*, pages 54–68, 2004.
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